

Newton Community & Healthcare Foundation, Inc.

_____ (names)
Testamentary gift

Donor-Advised Memorandum

(names) _____ of _____ (city,state) have named Newton Community & Foundation, Inc. as the charitable beneficiary of their estate via one or more documents. This Donor-Advised Memorandum communicates the Donor's recommendation for the disposition of any such funds received by the foundation.

Under its Procedure for the Establishment and Operation of Donor-Advised Funds, Newton Community & Healthcare Foundation receives recommendations for the disposition of funds received from bequests, trusts, gift annuities, retirement plans, life insurance and various other deferred giving arrangements. Recommendations are advisory only. At the time the funds are received by the foundation, the board of trustees will view the most recently signed and dated donor advised memorandum as the donors final request.

The donors make the following recommendation for the distribution of any funds received from the estate. All funds are designated for permanent endowment.

- ___% Newton Community & Healthcare Foundation Endowment
- ___% _____
- ___% _____
- ___% _____
- ___% _____
- ___% _____
- ___% _____

___ Check here if you do NOT want the charities to be informed of these plans.

Date

Donor name

Spouse's name

Date

Alisa Crawford, Director of Development

Newton Community & Foundation, Inc.
acknowledges receipt of this recommendation.